

2020-22 Quarter to June 2021 - Financial Services Performance Report - Service Plan








4.0 - Strategic Level Objectives

Action Code	Action Title	Due Date	Latest Status Update	Status Progress	Status Icon
FIN20-22.Strat-4.1	Further develop the council's medium to long term financial strategy	28-Feb-2022	Update report approved by Moray Council at their meeting held on 3 March 2021. Current focus is on short term to medium term plan.	50%	

5.0 - Service Level Objectives

Action Code	Action Title	Due Date	Latest Status Update	Status Progress	Status Icon
FIN20-22.Serv-5.1	Implement requirements of IFRS 16	30-Sep-2022	IFRS 16 been delayed for another year, no work will be required until 2021/22.	0%	
FIN20-22.Serv-5.2	Develop mainstream Participatory Budgeting (Carried forward from previous service plan)	28-Feb-2022	<p>Progress on this action has been significantly impacted by the response to the Covid-19 pandemic. Of the planned projects the Coastal Fund was withdrawn, the playparks project has been delayed as was the housing revenue account (HRA) tenant's participation exercise. Work has progressed on Participatory Budgeting (PB) and we have completed a PB exercise to allocate £50k of funds for Care Experienced Young People. We are also developing PB exercises in conjunction with Lands & Parks department for Play Equipment Areas at 4 parks. Despite the good work being done we're still a long way from identifying 1% of the budget, which is our target.</p> <p>Consul is the preferred Scottish Government Online platform for use with PB. It allows discussion events to be undertaken and is also the main voting platform. The latest version is being developed to test the Artificial Intelligence aspects of its operation. However, the level of engagement has been a staff consultation, a smaller scale exercise</p>	25%	

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			<p>than originally envisaged.</p> <p>We are close to implementing the newest version of Consul that is linked to MyAccount. This will need testing prior to launch which is hoped to be within Q2 of this FY.</p>		
FIN20-22.Serv-5.3	Implement the actions identified as priorities in the Procurement Strategic Action Plan	30-Sep-2022	Work to catch up on outstanding procurement projects continues. Considerable development time is currently taken up with reaction to difficult market conditions.	35%	
FIN20-22.Serv-5.4a	Procurement Strategy to incorporate Community Wealth Building	31-Mar-2021	Revised strategy approved at the meeting of the Economic Growth, Housing and Environmental Sustainability Committee held on 8th June 2021.	100%	
FIN20-22.Serv-5.4b	Procurement Strategy adjusted to support Climate Change Strategy	31-Mar-2021	Revised strategy approved at the meeting of the Economic Growth, Housing and Environmental Sustainability Committee held on 8th June 2021.	100%	
FIN20-22.Serv-5.5	Lean review of processes	26-Feb-2021	This activity is now on hold waiting for the appointment of staff into the improvement and modernisation posts that were approved by the Moray Council at their meeting held on 12 May 2021.	50%	
FIN20-22.Serv-5.6	Support the Moray Growth Deal	30-Sep-2022	<p>Issues regarding monitoring requirements becoming clearer and a standing item for discussion. Capital plan being revised as individual projects approved by council.</p> <p>Recent focus of activity has been on supporting project leads to finalise OBCs.</p>	10%	

6.0 - Recovery and Renewals Objectives

Action Code	Action Title	Due Date	Latest Status Update	Status Progress	Status Icon
FIN20-22.Recovery-6.1	Check and pay supplier relief claims	30-Sep-2021	164 claims received to date with 4 currently work in progress. Total of £2.034M settled. Providers still struggling to keep claims up to date with the majority of recent settled claims being for March and April. (98% claims received settled). Applying a percentage to supplier relief is not an exact science as there are a substantial number of claims outstanding that have not yet been received.	98%	